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DINSMORE & SHOHL LLP  
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*Attorneys for Valleycrest Landfill Site Group,  
Cargill Corp., The Standard Register Company,  
TRW Inc., and Northrop Grumman*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.  
: :  
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)  
f/k/a General Motors Corp., *et al.* :  
: :  
Debtors. : (Jointly Administered)  
: :  
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**VERIFIED STATEMENT OF POLSINELLI SHUGHART PC  
AND DINSMORE & SHOHL LLP PURSUANT TO RULE 2019  
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Polsinelli Shughart PC and Dinsmore & Shohl LLP (collectively “**Counsel**”), as attorneys to the parties designated herein, in these jointly administered chapter 11 cases, submits this verified statement pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure, and states as follows:

1. Names and Addresses of the Creditors Represented by Counsel

Counsel has been employed to represent the following creditors in these cases:

NAME AND ADDRESS OF CREDITOR	NATURE AND AMOUNT OF CLAIM(S)
Valleycrest Landfill Site Group	Pre-petition and post-petition

NAME AND ADDRESS OF CREDITOR	NATURE AND AMOUNT OF CLAIM(S)
255 East 5th Street, Suite 1900 Cincinnati, Ohio 45202	contract claims; and a claim for CERCLA liability.
Cargill Corporation 15407 McGinty Road West, MS 24 Wayzata, MN 55391	Pre-petition and post-petition contract claims under an indemnification agreement.
The Standard Register Company 600 Albany Street Dayton, OH 45408	Pre-petition and post-petition contract claims under an indemnification agreement.
TRW Inc./Kelsey-Hayes Company 12001 Tech Center Drive Livonia, MI 48150	Pre-petition and post-petition contract claims under an indemnification agreement.
Northrop Grumman Space & Mission Systems Corp./Globe 7555 Colshire Drive M/S C4S1 McLean, VA 22102	Pre-petition and post-petition contract claims under an indemnification agreement.

Counsel has fully advised the creditors with respect to these concurrent representations.

Each of the creditors has requested that counsel represent them in these cases.

2. Amount of Claims Owned by Counsel

Counsel does not hold any claims against or hold any interest in the Debtors.

I, Jason A. Nagi, declare under penalty of perjury that I have read the foregoing and it is true and correct to the best of my knowledge, information and belief.

Dated: New York, New York  
February 15, 2011

POLSINELLI SHUGHART PC

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-and-

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